



LORD SRI KRISHNA INTERNATIONAL EDUCATIONAL TRUST

ITI Layout main road, BSK III Stage, Bengaluru - 560 085.

GIBS B SCHOOL

REPORT ON NISM - Mutual Fund VAP

Date of event: 17 April 2023 - 27 April 2023

Resource Person/ Trainer: Mr Panduranga Patkar, Certified NISM Trainer

Write up on the event:

The mutual fund industry has come to occupy an important place in India. It forms an important part of the capital market. With this objective, 30 hours Value Added Program was organised in association with NISM - SEBI on the topic "Mutual Funds". The program commenced on 17 April 2023 with the inaugural address by the principal post which, the resource person took over the sessions. He had strategically divided the syllabus into various parts to cover up all the topics within the stipulated duration. Students came down to the campus to attend the sessions everyday with much enthusiasm and motivation. It enhanced their skills in the BFSI sector and gave them a sense of confidence to bag plenty of job opportunities through this course. An examination is also scheduled for the same to be conducted within a week.

Outcomes of the program:

- Students got to know the basics of mutual funds, their role and structure, different kinds of mutual fund schemes and their features
- They understood how mutual funds are distributed in the marketplace, how schemes are to be evaluated, and how suitable products and services can be recommended to investors and prospective investors in the market.
- They got oriented to the legalities, accounting, valuation and taxation aspects underlying mutual funds and their distribution.
- They got acquainted with financial planning as an approach to investing in mutual funds, and as an aid for distributors to develop long-term relationships with their clients.

Photographs Attached?

Yes

Coordinator

Mrs Tanuja Nair

Principal

Dr S Kamala Suganthi

Director

Prof M Venugopal Naidu



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